

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:

**440 WEST 164TH STREET HOUSING
DEVELOPMENT FUND CORPORATION,**

Chapter 11

Case No: 15-20003-rdd

Debtor.

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**DECLARATION OF DAVID GOLDWASSER IN SUPPORT OF SAC492 071714,
LLC'S MOTION FOR ENTRY OF AN ORDER AUTHORIZING IT TO PROVIDE A
PROTECTIVE ADVANCE TO PAY OUTSTANDING TAXES AND WATER CHARGES**

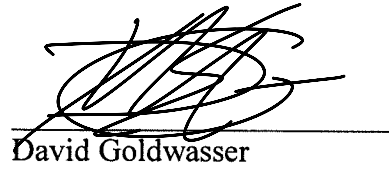
I, David Goldwasser, declare under penalty of perjury, as follows:

1. I am the manager of SAC492 071714, LLC ("SAC"). I make declaration in support of SAC's motion for entry of an order authorizing it to provide a protective advance to pay outstanding taxes and water charges.
2. Attached as **Exhibit A** is a true and correct copy of the Consolidation, Extension, and Modification Agreement dated July 29, 2015.
3. Attached as **Exhibit B** is a true and correct copy of the Mortgage by and between 440 West 164th Street Housing Development Fund Corporation and SAC, dated July 29, 2014.
4. Attached as **Exhibit C** is a true and correct copy of the Assignment of Mortgage dated as of July 29, 2014.
5. Attached as **Exhibit D** is a true and correct copy of the Consolidation, Extension and Modification Agreement, Assignment of Leases and Rents and Security Agreement dated February 25, 2014.

I declare under penalty of perjury under the laws of the United States of America,

pursuant to 28 U.S.C. § 1746, that the foregoing is true and correct.

Executed this 8th day of July, 2016.



David Goldwasser